

TO: Keri Botello, LAUC President
FROM: Louise Ratliff, LAUC statewide representative to HOTS
DATE: May 9, 2013

SUBJECT: Report on Heads of Technical Services (HOTS), <http://libraries.universityofcalifornia.edu/hots>

HOTS is charged to:

- Provide expertise and leadership to SOPAG on emerging technical services issues.
- Coordinate systemwide technical services activities related to MELVYL and the CDL.
- Serve as a discussion group among the members on technical services issues and innovations.
- Serve as a resource and focus for information exchange on technical services issues for the University of California.
- Communicate with and disseminate to all campus groups, SOPAG, appointed task forces, and other common interest groups information on technical services issues.

HOTS groups include CAMCIG (Cataloging and Metadata Common Interest Group), SCP AC (Shared Cataloging Program Advisory Committee, and ACIG (Acquisitions Common Interest Group).

Major issues addressed by HOTS during this period included:

Group changes: In July, 2012, Karleen Darr (UC Davis) became chair, taking the place of John Riemer (UCLA). Manuel Urrizola (UCR) became vice chair.

Setting Goals and Objectives for 2012-2013 <http://libraries.universityofcalifornia.edu/content/hots-goals-and-objectives-2012-2013>

Committee Charges

Charges to SCP-AC (Shared Cataloging Program Advisory Committee) were reviewed and changes in the reporting structure were recommended. A review was conducted of HOTS charge, composition, and goals and objectives. Draft documents were produced for internal review.

SCP AC

Topics of discussion included: OCLC programming for WorldCat Local; Hathi Trust link labeling in OCLC; monographic collections purchased as Tier One and Tier Two packages and cataloging and vendor records for such; proposed DDA (demand-driven acquisitions) programs with specific vendors such as Ariti (Tier 2).

Bibliographic Standards

The final document "UC Bibliographic Standards for Vendor and Cooperative Cataloging" was posted to the HOTS website. <http://libraries.universityofcalifornia.edu/hots/documents>

Next Generation Technical Services (NGTS)

At the request of a representative from POT 7, Lightning Team 2, HOTS responded to a survey regarding new roles for subject selectors/curators. Most of the responses focused on technical services issues affecting multi-campus initiatives. HOTS also provided feedback to POT 5 regarding SCP records and SCP cataloging priorities (<http://libraries.universityofcalifornia.edu/ngts/documents>).

Shared Print

The UC Libraries' Shared Print collections are resources that are jointly purchased and are collectively managed by the UC librarians. (See <http://www.cdlib.org/services/collections/sharedprint/> .) Beginning in October, HOTS continues to discuss CAMCIG's concise cataloging guidelines for the shared monographic series initiatives, specifically related to coding bibliographic records for discovery in WorldCat Local and local campus online catalogs. Physical identification of volumes (e.g., labels or stamps) will also be done to make them easily identifiable for ILL and to avoid withdrawal. Going forward, a long term plan might include implementation of the OCLC Shared Print Metadata Guidelines (<http://www.oclc.org/en-US/services/projects/shared-print-management.html>), but these apply only to serials. Guidelines for monographs would need to be developed.

UC WEST Coordinating Committee

The committee is preparing a document of priority issues, including shared print symbols, coordination between WEST and MedPrint, and statistics. HOTS will provide feedback if requested.

Melvyl (WorldCat Local)

Throughout the year, HOTS monitored OCLC performance and received updates from CDL. Links in OCLC on Hathi Trust resources continue to pose problems.

UC Libraries Advisory Structure Redesign

HOTS responded to a request to identify ACG projects in progress. HOTS recommends that they (HOTS) continue to exist in some form; it is important to review and recommend policies based on detailed input from each campus's technical services unit.